

To whom it may concern

MITSUI-SOKO HOLDINGS Co., Ltd.

Announcement of the Functional Integration of Our Logistics Business

The MITSUI-SOKO Group has decided to consolidate and integrate the supervising function of its marketing and management of overseas logistics business currently under the control of MITSUI-SOKO INTERNATIONAL PTE LTD (Headquarters: Singapore) into MITSUI-SOKO Co., Ltd. (Headquarters: Minato-ku, Tokyo) as of April 1, 2018.

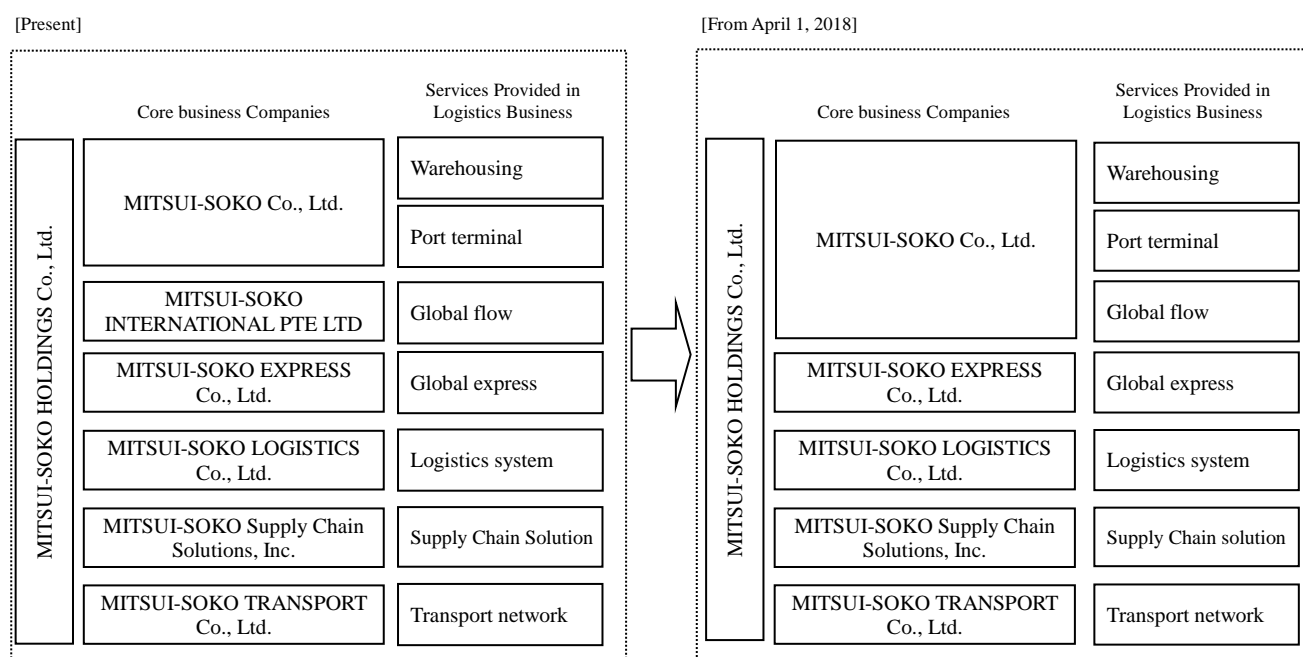
1. Purpose and Overview

The Group has proclaimed that to “reinforce the fundamental earnings power of our businesses” is one of its basic guidelines for business operations in the “Medium-term Management Plan 2017.” Above all, the reinforcement of our marketing capabilities is positioned as one of the priority issues to be engaged.

After the introduction of the holding company system in October 2014, the Group has worked hard for the expansion of its business operations while dividing functions into domestic and overseas. As a result, thanks partly to the effect of our aggressive investment, we could globally establish a steady business foundation. For the next step, in order to strengthen the structure to provide solution marketing activities seamlessly both in Japan and overseas, we have decided to implement this integration.

After this integration, the current corporate structure of the Group consisting of six core business companies will be changed to five core business companies. In addition, Mitsui-Soko International Japan Co. Ltd. (Headquarters: Minato-ku, Tokyo), which mainly conducts liaison service for our customers in Japan under MITSUI-SOKO INTERNATIONAL PTE LTD, will also be integrated into MITSUI-SOKO Co., Ltd.

In accordance with the further development of globalization of business activities, the efficient and seamless management and operation of the supply chain throughout Japan and overseas becomes increasingly important. Under this kind of external environment, the Group aims to be a first-call company trusted by customers while providing and supporting a wide range of logistics services even more than ever.



2. Overview of the Relevant Companies

Company Name: MITSUI-SOKO Co., Ltd.
Headquarters Address: 3-20-1 Nishi-Shimbashi, Minato-Ku, Tokyo, 105-0003 Japan
Representative: Hiroshi Kino, President
Main Business: Warehousing, Port terminal
Capital: 5 billion yen
Shareholder: MITSUI-SOKO HOLDINGS Co., Ltd. (100%)

Company Name: MITSUI-SOKO INTERNATIONAL PTE LTD
Headquarters Address: No. 2 Pioneer Sector Lane, Singapore
Representative: Yoshiaki Miyajima, Managing Director
Main Business: Supervising of marketing and management of overseas logistics business
Capital: S\$21,500,000
Shareholder: MITSUI-SOKO HOLDINGS Co., Ltd. (100%)

Company Name: Mitsui-Soko International Japan Co. Ltd.
Headquarters Address: 3-20-1 Nishi-Shimbashi, Minato-Ku, Tokyo, 105-0003 Japan
Representative: Hidetoshi Mochizuki, President
Main Business: Import and export forwarding
Capital: 400 million yen
Shareholder: MITSUI-SOKO INTERNATIONAL PTE LTD (100%)

*In accordance with this integration, Mitsui-Soko International Japan Co. Ltd. will be merged with MITSUI-SOKO Co., Ltd.

3. Inquiries about this Matter

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